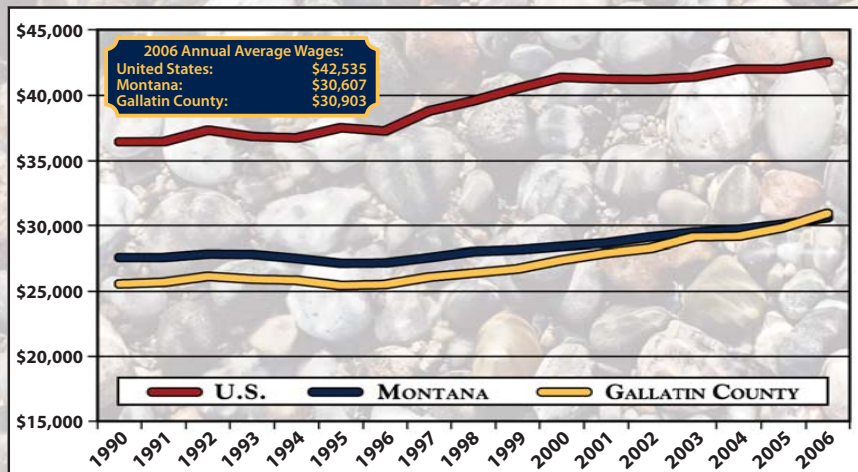


## Annual Average Labor Force - Gallatin County

Year	Civilian Labor Force	Employed	Unemployed	Unemployment Rate
2006	49,262	48,188	1,074	2.2%
2005	46,379	45,075	1,304	2.8%
2004	44,460	43,018	1,442	3.2%
2003	42,653	41,213	1,440	3.4%
2002	41,934	40,497	1,437	3.4%
2001	41,760	40,370	1,390	3.3%
2000	41,603	40,114	1,489	3.6%

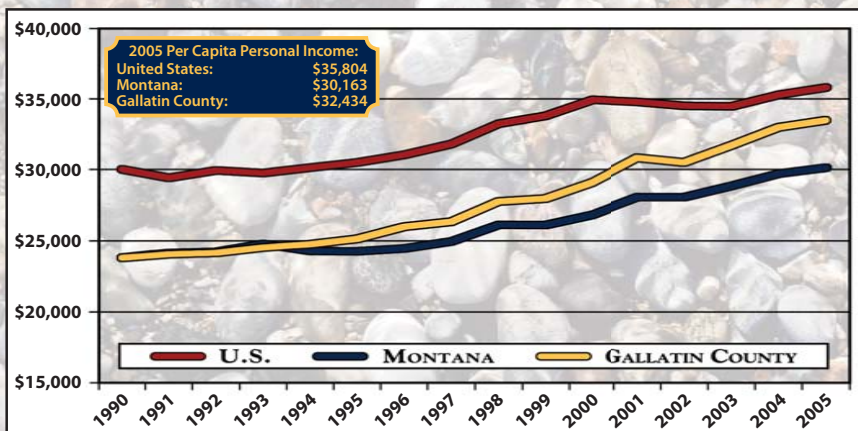
Source: Montana Department of Labor & Industry, Local Area Unemployment Statistics Program (LAUS)

## Annual Average Wages, 1990 to 2006 (In 2006 Dollars)



Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

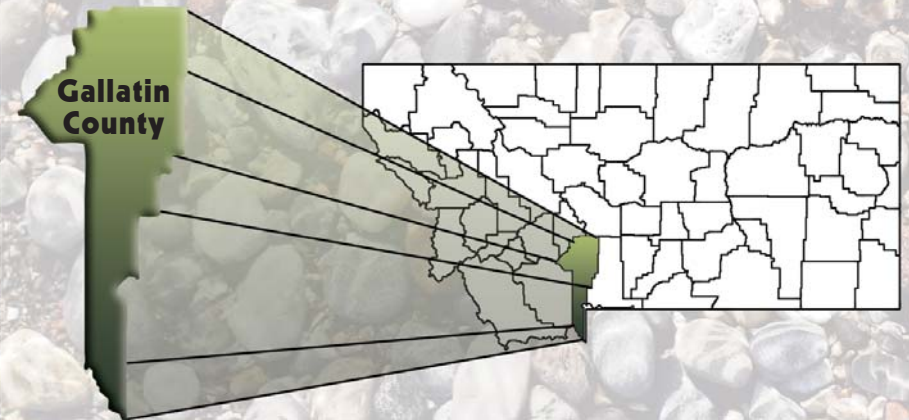
## Per Capita Personal Income, 1990 to 2005 (In 2006 Dollars)



Source: Bureau of Economic Analysis, U.S. Department of Commerce, Regional Economic Information System

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## Demographic & Economic Information for Gallatin County



**RESEARCH & ANALYSIS BUREAU**

Research & Analysis Bureau - Montana Department of Labor & Industry  
 P.O. Box 1728 - Helena, MT 59624-1728 - Ph: (406) 444-2430  
 or Toll-free: (800) 541-3904 - Fax: (406) 444-2638  
 E-mail: [webmasterrad@mt.gov](mailto:webmasterrad@mt.gov) - Website: [www.ourfactyourfuture.org](http://www.ourfactyourfuture.org)



Census and Economic Information Center - Montana Department of Commerce  
 P.O. Box 200505 - Helena, MT 59620-0505 - Ph: (406) 841-2740 - Fax: (406) 841-2731  
 E-mail: [ceic@mt.gov](mailto:ceic@mt.gov) - Website: [www.ceic.mt.gov](http://www.ceic.mt.gov)



## GALLATIN COUNTY

Located in the Rocky Mountains, Gallatin County is one of Montana's most popular tourist destinations. It serves as an entrance to Yellowstone Park, boasts two world-class ski resorts, blue ribbon trout streams, and the Museum of the Rockies.

Gallatin County is Montana's fastest growing county, boasting a 19.3% growth rate from 2000 to 2006. In 2006, Gallatin County's population surpassed that of Cascade County, making it the state's fourth largest county, with an estimated 80,921 residents. Bozeman, the county seat, remains the state's fourth largest city, with an estimated population of 35,061 as of July 1, 2006.<sup>1</sup> Other cities and towns in Gallatin County include: Amsterdam-Churchill, Belgrade, Big Sky, Four Corners, Manhattan, Three Forks, West Yellowstone, and Willow Creek.

Gallatin County's economy is relatively diverse, with construction, government, manufacturing, technology, retail, service, and agriculture all playing significant roles.<sup>2</sup> Montana State University is the area's largest employer, with 2,938 permanent faculty and staff, 549 graduate teaching and research assistants, and over 2,000 students in part-time jobs. MSU's 12,338 enrolled students (Fall 2006) have a significant impact on the county's economy.<sup>3</sup>

<sup>1</sup>U.S. Census Bureau, Population Estimates Program

<sup>2</sup>Gallatin Development Corporation's 2005 Economic Profile of Gallatin County, Montana.

[www.bozeman.org/gdc/Upload/Economic%20Profiles/Economic%20Profile%202005.pdf](http://www.bozeman.org/gdc/Upload/Economic%20Profiles/Economic%20Profile%202005.pdf)

<sup>3</sup>Montana State University website. [www.montana.edu/opa/facts/quick06.html](http://www.montana.edu/opa/facts/quick06.html)

## Resources for Gallatin County

### Chambers of Commerce

**Belgrade Chamber of Commerce**  
10 E. Main, Belgrade, MT 59714  
(406) 388-1616  
[www.belgradechamber.org](http://www.belgradechamber.org)

**Big Sky Chamber of Commerce**  
P. O. Box 160100, Big Sky, MT 59716  
(406) 995-3000 or (800) 943-4111  
[www.bigskychamber.com](http://www.bigskychamber.com)

**Bozeman Chamber of Commerce**  
2000 Commerce Way  
Bozeman, MT 59715  
(406) 586-5421 or (800) 228-4224  
[www.bozemanchamber.com](http://www.bozemanchamber.com)

**Manhattan Area Chamber of Commerce**  
P. O. Box 606, Manhattan, MT 59741  
(406) 284-4162  
[www.manhattanmontana.com](http://www.manhattanmontana.com)

**Three Forks Chamber of Commerce**  
P. O. Box 1103, Three Forks, MT 59752  
(406) 285-4753  
[www.threeforksmontana.com](http://www.threeforksmontana.com)

**West Yellowstone Chamber of Commerce**  
P. O. Box 458, West Yellowstone,  
MT 59758, (406) 646-7701  
[www.westyellowstonechamber.com](http://www.westyellowstonechamber.com)

### Newspapers

**Belgrade News**  
82 North Broadway  
Belgrade, MT 59714  
Phone: (406) 388-5101  
[www.belgrade-news.com](http://www.belgrade-news.com)

**Bozeman Daily Chronicle**  
P. O. Box 1190  
Bozeman, MT 59771  
Phone: (406) 587-4491  
[www.bozemandailychronicle.com](http://www.bozemandailychronicle.com)

**Lone Peak Lookout**  
P. O. Box 160123  
Big Sky, MT 59716  
Phone: (406) 995-4133  
[www.lonepeaklookout.com](http://www.lonepeaklookout.com)

**Three Forks Herald**  
P. O. Box 586  
Three Forks, MT 59752  
Phone: (406) 285-3414  
[www.threeforksherald.net](http://www.threeforksherald.net)

**West Yellowstone News**  
P. O. Box 969  
West Yellowstone, MT 59758  
Phone: (406) 646-9719  
[www.westyellowstonenews.com](http://www.westyellowstonenews.com)

### Economic Development

**Montana Manufacturing Extension Center**  
2310 University Way, Building 2  
P. O. Box 174255, Montana State University  
Bozeman, MT 59717-4255  
Ph: (406) 994-3812 or (800) 637-4634  
Fax: (406) 994-3391

E-mail: [mmec@coe.montana.edu](mailto:mmec@coe.montana.edu)  
[www.mtmanufacturingcenter.org](http://www.mtmanufacturingcenter.org)

**Prospera Business Network**  
222 East Main Street, Suite 102  
Bozeman, MT 59715  
Ph: (406) 587-3113, Fax: (406) 587-9565  
E-mail: [info@prosperabusinessnetwork.com](mailto:info@prosperabusinessnetwork.com)  
[www.bozeman.org](http://www.bozeman.org)

**Northern Rocky Mountain RC&D**  
502 S. 19th Street, Suite 105  
Bozeman, MT 59718  
Ph: (406) 582-5700, E-mail: [info@nrmrcd.org](mailto:info@nrmrcd.org)  
[www.nrmrcd.org](http://www.nrmrcd.org)

### Job Service Workforce Center

121 North Willson, Bozeman, MT 59715  
Phone: (406) 582-9200, Fax: (406) 582-9210  
[wsd.dli.mt.gov/local/bozeman](http://wsd.dli.mt.gov/local/bozeman)

## Employment by Industry - Annual Averages 2006 (continued)

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TRANSPORTATION AND WAREHOUSING	102	934	\$26,514
Air transportation	14	84	\$29,242
Truck transportation	50	312	\$33,645
Transit and ground passenger transport	7	212	\$12,718
Pipeline transportation	1	*	*
Scenic and sightseeing transportation	4	11	\$22,363
Support activities for transportation	15	112	\$24,823
Postal service	2	*	*
Couriers and messengers	8	181	\$30,461
Warehousing and storage	2	*	*
INFORMATION	75	614	\$39,051
Publishing industries, except Internet	19	194	\$30,276
Motion picture, sound recording industry	16	91	\$16,070
Broadcasting, except Internet	10	109	\$32,094
Internet publishing and broadcasting	2	*	*
Telecommunications	16	132	\$61,488
ISPs, search portals, & data processing	11	72	\$61,617
Other information services	2	*	*
FINANCE AND INSURANCE	188	1,197	\$44,470
Credit intermediation & related activity	70	751	\$40,554
Securities, comm. contracts, investments	34	95	\$84,666
Insurance carriers & related activities	84	351	\$41,950
REAL ESTATE AND RENTAL AND LEASING	328	1,003	\$26,907
Real estate	289	713	\$29,345
Rental and leasing services	38	*	*
Lessors of nonfinancial intangible asset	1	*	*
PROFESSIONAL AND TECHNICAL SERVICES	661	2,957	\$49,050
MANAGEMENT OF COMPANIES AND ENTERPRISES	9	212	\$27,218
ADMINISTRATIVE AND WASTE SERVICES	231	1,212	\$21,977
Administrative and support services	225	1,162	\$21,207
Waste management and remediation service	6	51	\$39,675
EDUCATIONAL SERVICES	56	452	\$15,356
HEALTH CARE AND SOCIAL ASSISTANCE	302	3,564	\$34,770
Ambulatory health care services	198	1,246	\$55,618
Hospitals	1	*	*
Nursing and residential care facilities	17	*	*
Social assistance	86	1,097	\$13,390
ARTS, ENTERTAINMENT, AND RECREATION	129	1,084	\$17,217
Performing arts and spectator sports	39	90	\$25,494
Museums, historical sites, zoos, & parks	5	36	\$19,513
Amusements, gambling, and recreation	85	958	\$16,352
ACCOMMODATION AND FOOD SERVICES	350	5,354	\$13,317
Accommodation	105	1,471	\$17,598
Food services and drinking places	245	3,882	\$11,694
OTHER SERVICES	330	1,420	\$23,023
Repair and maintenance	104	377	\$29,580
Personal and laundry services	58	260	\$16,583
Membership associations & organizations	127	723	\$21,943
Private households	42	60	\$22,780
TOTAL GOVERNMENT	103	7,098	\$37,267
Local Government	55	2,568	\$32,551
State Government	14	3,885	\$37,329
Federal Government	34	646	\$55,650

The QCEW program compiles data reported by all employers covered under Montana unemployment insurance. (Totals may not add due to nondisclosure of confidential industry data or to rounding.)

## Employment by Industry - Annual Averages 2006

Industry	Number of Establishments	Average Annual Employment	Annual Wages Per Job
TOTAL ALL INDUSTRIES	4922	44,259	\$30,903
TOTAL PRIVATE	4819	37,161	\$29,688
AGRICULTURE, FORESTRY, FISHING & HUNTING	70	400	\$21,838
Crop production	22	135	\$16,711
Animal production	24	176	\$26,191
Forestry and logging	4	13	\$39,964
Fishing, hunting and trapping	3	3	\$13,911
Agriculture & forestry support	17	73	\$17,932
MINING	14	216	\$55,192
Mining, except oil and gas	7	190	\$55,500
Support activities for mining	7	26	\$52,940
UTILITIES	9	*	*
CONSTRUCTION	1057	5,987	\$36,485
Construction of buildings	416	2,123	\$36,904
Heavy and civil engineering construction	58	714	\$52,315
Specialty trade contractors	584	3,151	\$32,618
MANUFACTURING	188	2,484	\$34,218
Food manufacturing	14	137	\$28,193
Beverage and tobacco product mfg	5	*	*
Textile product mills	8	94	\$22,082
Apparel manufacturing	2	*	*
Wood product manufacturing	21	258	\$32,531
Paper manufacturing	1	*	*
Printing and related support activities	11	139	\$26,756
Chemical manufacturing	2	*	*
Plastics & rubber products manufacturing	5	109	\$37,546
Nonmetallic mineral product mfg	11	225	\$43,809
Primary metal manufacturing	5	48	\$22,580
Fabricated metal product manufacturing	15	123	\$32,934
Machinery manufacturing	5	62	\$58,809
Computer and electronic product mfg	16	188	\$46,599
Electrical equipment and appliance mfg	2	*	*
Transportation equipment manufacturing	7	138	\$38,678
Furniture and related product mfg	30	262	\$30,698
Miscellaneous manufacturing	30	385	\$28,877
WHOLESALE TRADE	178	1,272	\$37,958
Merchant wholesalers, durable goods	83	706	\$42,294
Merchant wholesalers, nondurable goods	50	466	\$27,101
Electronic markets & agents and brokers	45	101	\$57,838
RETAIL TRADE	541	6,695	\$24,507
Motor vehicle and parts dealers	51	731	\$42,092
Furniture and home furnishings stores	49	434	\$31,637
Electronics and appliance stores	28	189	\$30,288
Building material & garden supply stores	62	847	\$31,364
Food and beverage stores	36	1,073	\$19,035
Health and personal care stores	21	182	\$21,650
Gasoline stations	33	394	\$16,824
Clothing and clothing accessories stores	64	475	\$17,601
Sporting good, hobby, book, music stores	68	623	\$14,901
General merchandise stores	14	1,051	\$23,405
Miscellaneous store retailers	94	588	\$18,158
Nonstore retailers	23	107	\$31,368

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

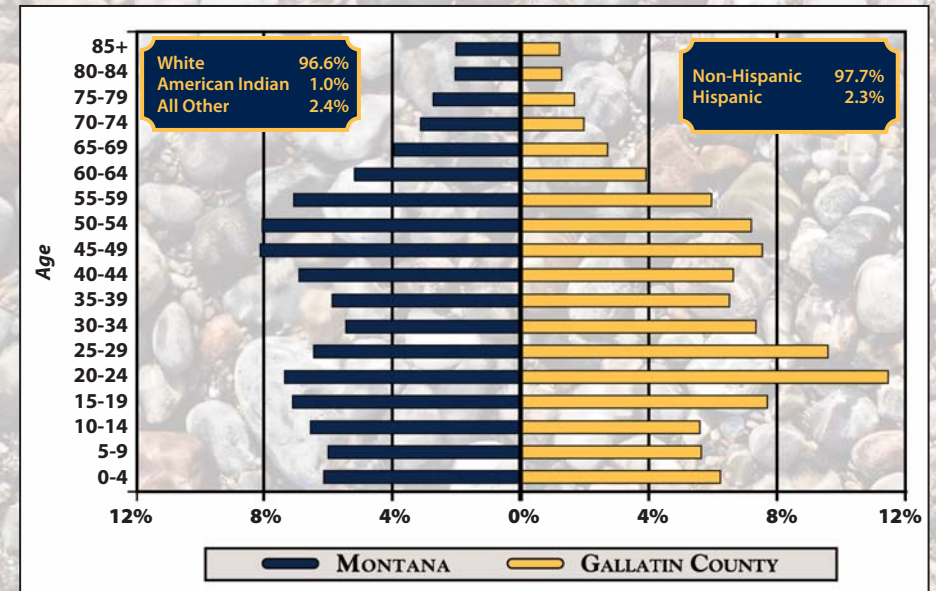
\* Data Not Disclosable

## Population for Gallatin County & Related Areas

Geography	% Change 2000-2006	Population Estimates							Census
		July 1, 2006	July 1, 2005	July 1, 2004	July 1, 2003	July 1, 2002	July 1, 2001	July 1, 2000	April 1, 2000
Gallatin County	19.3%	80,921	78,262	75,632	73,331	71,076	69,795	68,276	67,831
Belgrade city	27.8%	7,323	7,119	7,046	6,832	6,580	6,284	5,844	5,728
Bozeman city	27.5%	35,061	33,584	32,412	30,869	29,514	28,707	27,910	27,509
Manhattan town	6.9%	1,492	1,466	1,484	1,452	1,420	1,417	1,401	1,396
Three Forks city	6.8%	1,845	1,847	1,874	1,819	1,767	1,748	1,733	1,728
West Yellowstone town	4.7%	1,232	1,224	1,234	1,219	1,201	1,184	1,179	1,177
Balance of Gallatin County	12.1%	33,968	33,022	31,582	31,140	30,594	30,455	30,209	30,293

Source: U.S. Census Bureau, Population Estimates Program

## Distribution of Population by Age Montana and Gallatin County, 2006



Source: U.S. Census Bureau, 2006 Population Estimates

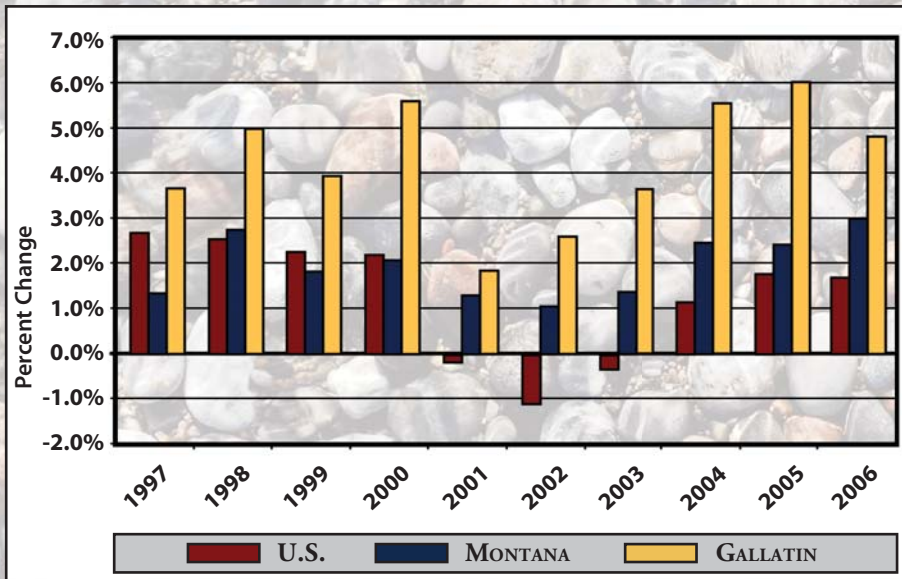
## Highest Level of Educational Attainment (Population 25 years and older)

Educational Attainment	Gallatin County	Montana	U.S.
Less than High School Diploma	6.7%	12.8%	19.6%
High School Diploma (or equivalent)	21.2%	31.3%	28.6%
Some College	26.0%	25.6%	21.0%
Associate Degree	5.1%	5.9%	6.3%
Bachelor's Degree	28.1%	17.2%	15.5%
Master's Degree	8.0%	4.6%	5.9%
Professional Degree	2.4%	1.7%	2.0%
Doctoral Degree	2.4%	0.9%	1.0%

Source: U.S. Census Bureau, Census 2000



## Percent Change in Employment: 1997 to 2006 U.S., Montana, and Gallatin County



Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

## Top 20 Private Employers in Gallatin County (Based on 2nd Quarter 2007 Data - Listed in Alphabetical Order)

Business Name	Size Class	Business Name	Size Class
Albertson's	6	Martel Construction	6
Bozeman Daily Chronicle	6	McDonald's	6
Bozeman Deaconess Hospital	8	Murdoch's Ranch & Home Supply	6
Community Food Co-Op	6	Ressler Chevrolet Cadillac & Toyota	6
Costco	6	RightNow Technologies	7
First Security Bank	6	Simkins-Hallin Lumber	6
Home Care Services	8	Town and Country Foods	6
JTL Group Inc. - Belgrade	6	Wal-Mart	7
Kenyon Noble Lumber & Hardware	7	Williams Plumbing & Heating	6
Laidlaw Transit	6	Zoot Enterprises	6

Employment Size Class Coding: Class 9 = 1000+ employees, Class 8 = 500 to 999 employees, Class 7 = 250 to 499 employees, Class 6 = 100 to 249 employees, Class 5 = 50 to 99 employees, Class 4 = 20 to 49 employees, Class 3 = 10 to 19 employees

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW) This list includes ONLY private industry employers subject to unemployment insurance. Railroads and government agencies are excluded.

## Agricultural Statistics - Gallatin County

Farms	
Farms: (number)	1,074
Land in farms (acres)	708,728
Average size of farms (acres)	660
Farms by size: (number)	
Less than 1,000 acres	928
1,000 acres or more	146
Farms by value of products sold and government payments received: (number)	
Less than \$100,000	883
\$100,000 or more	191
Farms by type of organization: (number)	
Family, Individual, Partnership	1,000
Corporation, Cooperative, Trust	74

Livestock Inventory and Crops Harvested	
Livestock and Poultry Inventory (number)	
Cattle and calves	52,350
Hogs and pigs	(D)
Sheep and lambs	5,025
Horses and ponies	4,396
Bison	185
Chickens (layers and broilers)	1,196
Crops Harvested (acres)	
Corn for grain	(D)
Corn for silage or greenchop	895
Wheat for grain, All	50,645
Winter wheat for grain	(D)
Durum wheat for grain	(D)
Spring wheat for grain	30,118
Barley for grain	37,007
Oats for grain	1,132
Sunflower seed, All	0
Soybeans for beans	0
Hay, haylage, grass silage	79,199

Operator Demographics	
Primary occupation: (number)	
Farming	52,350
Other	(D)
Place of residence: (number)	5,025
On farm operated	4,396
Not on farm operated	185
Years on present farm: (number)	1,196
Less than 10 years	
10 years or more	(D)
Age group: (number)	895
Under 55 years	50,645
55 years and over	(D)
Average age of operators: (number)	(D)

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2002  
(D) - Not Disclosable